

## Promise Porter County

Complete enrollment instructions

Click continue or next to move to next section during enrollment

### JOIN PROMISE PORTER COUNTY AND ENROLL IN A COLLEGECHOICE 529 DIRECT SAVINGS ACCOUNT:

1. Visit [www.promiseportercounty.org](http://www.promiseportercounty.org). Click on the orange banner across the top that says, "Click here to enroll in Promise Porter County and to establish a CollegeChoice 529 Direct account!" or go to the "Your Account" page and click on "Set up your CollegeChoice 529 account"
2. After reading the waiver, click the orange "Continue" button
3. Fill out New Account Owners information
4. Provide "Account Owner" (adult) information (**Social Security Number required**) and "Successor Account Information"
5. Provide "Beneficiary" (student) information (**Social Security Number required**)
  - a. Student must be in kindergarten or first grade to be eligible for the program – select their grade
  - b. Name of County – select Promise Porter County
  - c. Name of school – type commonly used name or initial name (JSE, Morgan Twp, Aylesworth, Yost, etc. **PLEASE NOTE – there are TWO Central Elementary Schools in Porter County; put Central VCS for Valparaiso Community Schools, and Central PTS for Portage Township Schools**
  - d. Choose the savings goal
6. Choose an "Investment Option"
7. Pick a "Funding Method"
  - a. You will receive the \$25 initial deposit with whatever funding method you choose. Please consider setting up your own deposit to qualify for the additional \$25 Champions match now or at a later date. If you decide to wait to make a deposit, select "With a check". Promise Porter County will make the initial \$25 deposit for you. You do not need to print the deposit slip.
8. Choose your "Delivery Option", click the I agree statement once you have made that selection
9. Create username and password, answer security questions, choose security image, answer if this is a trusted device  
Username: \_\_\_\_\_  
Password: \_\_\_\_\_
10. Complete your account, verify and submit
11. Get U-Gift Code and share it with family and friends! U-Gift Code: \_\_\_\_\_

**CONGRATULATIONS! You are now the owner of a CollegeChoice 529 Direct account!**

If you would like to set up an additional account for another student that qualifies, please log out of the system and sign in again to establish the additional account.

*Thank you from Promise Porter County, and more importantly thank you from your student!*